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11TH ANNUAL

mines and money™ ASIA

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spotlights
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Asia's Largest Gathering Of Miners And Investors

WORKSHOPS 3 APRIL 2018 | CONFERENCE & EXHIBITION 4 – 6 APRIL 2018 | HONG KONG CONVENTION & EXHIBITION CENTRE

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“ I think Mines and Money is important since it sets up bridges between mining/energy projects and investors. We will continue supporting the event and hope it can be a platform for more Chinese enterprises. ”

CATHERINE JING, BUSINESS DEVELOPMENT DEPARTMENT, CNNC INTERNATIONAL LTD

CONFERENCE & EXHIBITION WEDNESDAY 4 APRIL 2018 (CONT)

GOLD & PRECIOUS

- 13:50 Chair's Opening Remarks
Ellis Martin, Broadcast Journalist & Producer, **The Ellis Martin Report**
- 14:00 Gold: In a world of high debt, over-printing of money and increased geo-political uncertainty, how should you best be looking to add gold to your portfolio?
Alain Corbani, Head of Mining and Natural Resources and Portfolio Manager, **FINANCE SA**
- 14:20 Mining Spotlight: Merdeka Copper Gold
Colin Moorhead, Chief Executive Officer, **Merdeka Copper Gold**
- 14:30 Mining Spotlight: **Aurania Resources**
- 14:40 Mining Spotlight: **RG Gold**
- 14:50 Making the investment case for gold and some latest update on the SE Asian market - opportunities and challenges
Albert Cheng, Chief Executive Officer, **Singapore Bullion Market Association**, Advisor, **World Gold Council and Shanghai Gold Exchange**
- 15:10 Mining Spotlight: **Harmony**
- 15:20 Mining Spotlight: **Southern Gold**
Simon Mitchell, Managing Director, **Southern Gold**
- 15:30 Mining Spotlight
- 15:40 Why Do Governments, Shareholders and Mining Executives Allow Mine Managers to Leave Behind High-Grade Broken Ore Underground?
Krzysztof (Kris) Biegaj, Owner & Director, **Ausvac Mining**
- 16:00 Technology Spotlight: **ATG Mining**
- 16:10 Mining Spotlight
- 16:20 New opportunities in global gold mining and exploration from one of the most successful miners of all time
Ross Beaty, Chairman, **Equinox Gold**
- 16:40 Gold Market Manipulation Update
Chris Powell, Director, **Gold Anti-Trust Action Committee Inc.**
- 17:00 Panel Debate: From fear to greed - understanding and benefiting from a positive investment thesis for gold
Thomas Puppenthal, Founder & Managing Director, **Chancery Asset Management**
Andrew Ballingal, Chief Executive Officer, **Ballingal Investment Advisors**
Stefan White, Portfolio Manager, **LIM Advisors**
Alain Corbani, Head of Mining and Natural Resources and Portfolio Manager, **FINANCE SA**
- 17:50 Chair's Closing Remarks

BASE & BULKS

- 13:50 Chair's Opening Remarks
- 14:00 Panel Debate: Declining grades, supply imbalances. How can investors best capitalise on the copper investment thesis?
Chris Gale, Managing Director, **Latin Resources**
Gianni Kovacevic, Investor, Author, **Public Speaker & Modern Energy Expert**
- 14:30 Mining Spotlight: **Doe Run Peru**
- 14:40 Mining Spotlight: **Polar X**
- 14:50 Mining Spotlight: **Pacific American Coal**
- 15:00 Mining Spotlight: **Image Resources**
- 15:10 Mining Spotlight: **Xanadu Mines**
- 15:20 Zinc - a boring metal with a bright future
Ian Plimer, Director, **Hancock Prospecting**
- 15:40 Mining Spotlight
- 15:50 Mining Spotlight: **Champion Iron**
- 16:00 Mining Spotlight: **Emperor Energy**
- 16:10 Mining Spotlight: **Myanmar Metals**
- 16:20 Investment Thesis: Nickel - A deep dive look at the underlying investment thesis for nickel
Clive Whittington, Managing Director, **C.M. Whittington and Associates**
- 16:40 Belt and road and the outlook for Bauxite
Norman Ting, Managing Director, **Top Resources Group**
- 17:00 Investment Thesis: Where is the demand for coal in the new energy landscape?
Dmitry Suschov, Member of the Board, **Eurasia Mining**
- 17:20 Chair's Closing Remarks



18:00 Mines and Money Asia Outstanding Achievement Awards

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CONFERENCE & EXHIBITION THURSDAY 5 APRIL 2018

08:00 Registration Opens

08:40 Welcoming Remarks from Organizer
Andrew Thake, Conference Director, **Mines and Money**

08:50 Chair's Opening Address
Ellis Martin, Broadcast Journalist & Producer, **The Ellis Martin Report**

THE FUTURE FOR EXPLORATION DISCOVERY, INVESTMENT AND FINANCING

09:00 Overview of Exploration in the Asia Pacific region - the rising importance of China
Richard Schodde, Managing Director, **MinEx Consulting**

09:20 Keynote Panel Debate: Rethinking exploration - How well is the industry addressing the challenges of underinvestment and mis-investment in the mining industry from juniors, mid-tiers and majors?

Rob Wrixon, Managing Director, **Starboard Global Ltd**,
Jayant Bhandari, Analyst - Mining & Minerals & Institutional Investor Consultant, **Anarcho Capital**

Steve Letwin, President & Chief Executive Officer, **IAMGOLD**

Ross Beaty, Chairman, **Equinox Gold**

10:00 Mining Spotlight: **ZCCM Investment**

10:10 Mining Spotlight: **Nevada Energy Resources**

10:20 Private Equity Showcase: What deal flow and types of deals are we seeing from private equity?

Erik Bethel, Managing Director, **Interval Ventures**

Jacqui Murray, Principal, **Resource Capital Funds**

Jason Chang, Partner, **EMR Capital**

Jorge Ramiro Monroy, Managing Director, **Emerging Markets Capital**

Matt Fifield, Partner, **Pacific Road Capital**

10:50 Update on the gold market, M&A and technology

Steve Letwin, President & Chief Executive Officer, **IAMGOLD**

11:10 Mining Spotlight: **Core Exploration**

11:20 Head to Head Debate: Cryptocurrencies - Genuinely ground-breaking or a false prophecy?

Garry Stein, Managing Director & Chief Executive Officer, **CAF Limited**

Jay Roberge, Managing Director, **Tehama Capital Corporation**

Frank Holmes, Chief Executive Officer & Chief Investment Officer, **US Global Investors**

Henry Weingarten, Founder, **The A-Fund**

THE CARBON TO ELECTRON REVOLUTION

11:50 Scrutinizing the modern energy pivot - understanding the winners and losers
Gianni Kovacevic, Investor, Author, Public Speaker & Modern Energy Expert

MINING PITCH BATTLE

12:10 This will feature a selection of up and coming exploration project pitch presentations analyzed by our panel of investors. If you are a miner and would like to apply for a place in this session please email nick.hughes@minesandmoney.com

Judges:

Jimmy Lim, Managing Director, **NPC Fund / New Prospect Capital**

Gianni Kovacevic, Investor, Author, Public Speaker & Modern Energy Expert

Terry Mahoney, Vice Chairman, **VinaCapital**

Rory Leader, Hong Kong Representative, **Bromius Capital**

Andrew Heinrichs, Vice President Acquisition, **Strategic Venture Fund**

Andrew Ballingal, Chief Executive Officer, **Ballingal Investment Advisors**

Kevin McElligott, Managing Director - Australia, **Franco-Nevada**

Garrick Mendham, Vice President - Operations and Project Development, **RH Mining**

13:00 Lunch & Commodity Round Tables

1: Gold

Alain Corbani, Head of Mining and Natural Resources and Portfolio Manager, **FINANCE SA**

2: Silver Graphite

Ceylon Graphite

3: Vanadium

Vincent Algar, Managing Director, **Australian Vanadium**

4: Zinc

Zinc of Ireland

5: Iron Ore

Champion Iron

6: Copper

Polar X

7: Nickel

Stefan White, Portfolio Manager, **LIM Advisors**

8: Lithium

Wanda Cutler, Investor Relations, **Nemaska Lithium**

9: Cobalt

Peter Deneen, Director, **EV-Metals Resources Group**

10: Coal

Dmitry Suschov, Member of the Board, **Eurasia Mining**