

# MINING INVESTMENT

## Mining Investment Europe Day One – 6 June 2018 FRANKFURT

0850	Welcome from the Organiser
0855	Chair's Opening Remarks
<b>Global Mining Investment Industry Marketplace</b>	
0900	<p><b>Keynote Address: Global macroeconomic outlook - seeking sustainable development in global synchronous growth: how can the mining industry build a stronger platform for future expansion?</b></p> <ul style="list-style-type: none"> <li>• Global macroeconomics trends</li> <li>• Commodity review</li> <li>• China's role in driving global demand for commodities</li> <li>• Status of the commodities cycle</li> </ul>
0930	<p><b>Opening Keynote Panel Discussion: The current state of mining industry, driving innovation in the next mining growth cycle, technology disruptions and investment opportunities for investors</b></p> <ul style="list-style-type: none"> <li>• What are the consequences of the escalating trade war?</li> <li>• Is inflation going to raise further in 2018?</li> <li>• Are we in a new bull market for gold?</li> <li>• Global commodity markets outlook of base and precious metals</li> </ul> <p>Moderator: <b>Claude Bejet</b>, Journalist &amp; Private Investor, <b>Swiss Mining Institute</b>, Switzerland</p> <p>Panellist: <b>Willem Middlekoop</b>, Founder and CIO, <b>Commodity Discovery Fund</b>, Netherlands <b>Eric Olo</b>, Managing Director, <b>Finsurex Limited</b>, Nigeria <b>Robert Mantse</b>, Vice-Chairman, <b>M2Capital Partners</b>, London</p>
1010	<p><b>Keynote Address: Analysis of the highly dynamic and under researched crypto currency market developments for financial market participants &amp; the role of new "blockchain" technology</b></p> <ul style="list-style-type: none"> <li>• Bubble or viable investment? Bitcoin witnessed an impressive 1300% increase in market capitalization during the past year. On Dec 17 last year, it reached all time high of 19,783.21</li> <li>• Bitcoin is going through an unprecedented process of monetization and the cryptocurrency market is being financialized. However, significant risks prevail, especially from technological and regulatory side</li> <li>• Has the recent launch of Bitcoin futures on the CBOE prompted Institutional money to follow into the sector?</li> <li>• OTC trades</li> </ul> <p><b>Prof. Dr Philipp Sandner</b> Head of Frankfurt School Blockchain Center <b>Frankfurt School of Finance &amp; Management</b>, Frankfurt</p>
1030	Morning refreshments & business card exchange
1100	<b>Mining Spotlight</b>
<b>Gold &amp; Precious Metals Outlook</b>	
1115	<b>Presentation: Stock March Madness, \$13,880 Bitcoin, Gold &amp; Silver</b>

	<p><b>Bo Polny</b> Gold Cycle Analyst &amp; Strategist <b>Gold 2020 Forecast, USA</b></p>
<b>1145</b>	<p><b>Panel Discussion: What should the role of gold and precious metals be in an investor's portfolio?</b></p> <ul style="list-style-type: none"> <li>• What can we expect from gold in 2018?</li> <li>• What's driving interest in gold? Political uncertainty of growing demand from China and India?</li> <li>• Investing in silver and platinum as financial asset</li> <li>• How a fund determines its exposure to precious metals and gold?</li> <li>• Where are the good investment opportunities to look out for?</li> </ul> <p>Moderator: <b>Claude Bejet</b>, Journalist &amp; Private Investor, <b>Swiss Mining Institute</b>, Switzerland</p> <p><b>Panellists:</b> <b>Alain Corbani</b>, Head of Commodities, <b>Finance SA</b>, Paris <b>Hernan Vera</b>, President, <b>HV Mining</b>, Argentina <b>Marino G Pieterse</b>, Editor (Strategic Metal Analyst), <b>Goldletter International</b>, The Netherlands</p>
<b>1225</b>	Networking lunch
<b>1400</b>	<p><b>Presentation: Global / Africa view on Mining Metals</b></p> <p><b>Eric Olo</b> Managing Director <b>Finsurex Limited</b>, Nigeria</p>
<b>Europe - Leading Mining Investment Frontier</b>	
<b>1430</b>	<p><b>Fireside Chat: Understanding Europe and capitalising on successful growth story to position the region as desired mining investment destination</b></p> <ul style="list-style-type: none"> <li>• Which regions are attractive for investments in a time of growing commodity demand?</li> <li>• How are emerging markets performing in Europe?</li> <li>• Where is the money coming from for financing exploration activities, mine development and construction?</li> <li>• How can investors capitalise on available investment opportunities in mining companies &amp; mining stocks?</li> <li>• Identifying and analysing what projects and asset classes are currently attractive to investors</li> </ul> <p><b>Philip Andrews</b>, CEO &amp; Director, <b>Pridolian</b>, Ireland <b>Willem Middlekoop</b>, Founder and CIO, <b>Commodity Discovery Fund</b>, Netherlands</p>
<b>New Markets, Capital Raising &amp; Financing</b>	
<b>1510</b>	<p><b>Presentation: Sustainable development of mining in Cross River State</b></p> <p><b>Prof Ben Ayade</b> Executive Governor <b>Cross River State</b>, Nigeria</p>
<b>1540</b>	Afternoon refreshments & business card exchange
<b>1610</b>	<p><b>Presentation: Spectacular gold discovery by Novo and Artemis in the Pilbara (Australia)</b></p> <p><b>Willem Middlekoop</b> Founder and CIO <b>Commodity Discovery Fund</b>, Netherlands</p>
<b>1640</b>	<b>Presentation: Precious metals market review on Latin America and Argentina</b>

	<b>Hernan Vera</b> President <b>HV Mining</b> , Argentina
<b>1715</b>	Chair's Closing Remarks
<b>1730-1930</b>	Mining Investment Europe Networking Cocktail Reception

## Mining Investment Europe Day Two – 7 June 2018

<b>0900</b>	Welcome from the Organiser
<b>0905</b>	Chair's Opening Remarks
<b>IPOs vs Acquisitions</b>	
<b>0910</b>	<p><b>Presentation Latest updates on the IPO markets &amp; adapting to Europe's changing capital raising landscape for mining companies</b></p> <ul style="list-style-type: none"> <li>• What are the current challenges &amp; opportunities for mining companies to raise capital?</li> <li>• Which market is leading the way? Any dominant financial centre in Europe?</li> <li>• What are the keys to success for investing in mining companies?</li> <li>• What are the listing requirements to ensure the quality of corporate governance disclosures and practises?</li> </ul>
<b>0940</b>	<p><b>Evaluating European markets as a mining and finance investment destination to help identify the best investment opportunities.</b></p> <p><i>Reserved for Silver Sponsor</i> Contact <a href="mailto:michael.lim@spire-events.com">michael.lim@spire-events.com</a> to find out more.</p>
<b>1010</b>	Morning refreshments & business card exchange
<b>1040</b>	<b>Mining Spotlight</b>
<b>Collaboration &amp; Partnerships</b>	
<b>1055</b>	<p><b>Presentation: Building strategic stakeholder collaborations to improve the partnerships between government and mining companies to promote community development</b></p> <p><b>Rt. Hon. Barr. Simon Bako Lalong</b> Governor <b>Plateau State</b>, Nigeria</p>
<b>1125</b>	<p><b>Presentation: Evaluating equity funding initiatives to embark on advancing exploration projects</b></p> <ul style="list-style-type: none"> <li>• What are the benefits for mining company and investors? Is it a win-win scenario?</li> <li>• Examples of recent successful financing deals</li> </ul> <p><b>Philip Andrews</b> CEO &amp; Director <b>Pridolian</b>, Ireland</p>
<b>1200</b>	Networking lunch
<b>1400</b>	<p><b>Presentation: What are the important things investors should know about?</b></p> <ul style="list-style-type: none"> <li>• What makes the company unique?</li> <li>• Near -term milestones that investors should watch out for</li> </ul> <p><b>Robin Birchall</b> CEO <b>Giyani Metals Group</b>, London</p>
<b>Gold &amp; Commodity Outlook</b>	

1430	<p><b>Presentation: With the belief that the gold bull market is on the horizon, what are the outlook and challenges for gold and gold equities in a fast-changing financial investment space</b></p> <p><b>Alain Corbani</b> Head of Commodities Finance SA, Paris</p>
1500	<p><b>Presentation: Course of gold decided by geopolitical turbulence</b></p> <ul style="list-style-type: none"> <li>• Strategic movements in creating international geopolitical blocks will drive commodity markets, including gold</li> <li>• Impact of cryptocurrencies on gold price</li> <li>• Gold as a safe haven of last resort</li> <li>• Gold as a monetary instrument and hedge against US dollar</li> </ul> <p><b>Marino G Pieterse</b> Editor (Strategic Metal Analyst) Goldletter International, The Netherlands</p>
<b>Roundtable Discussions</b>	
1530	<p><b>Focus Roundtables</b></p> <p>This 40-minute interactive roundtable session is designed to connect and help mining companies, government officials and investors conquer the challenges, seize the opportunities and foster lasting relationships. Each roundtable will be moderated by an expert &amp; the audience will pick the topic which is most interesting to them. After 30 minutes, roundtable leaders will compare and contrast their results on stage.</p> <p>Roundtable 1: <b>How investors should evaluate mining investment prospects?</b> <b>Philip Andrews</b>, CEO &amp; Director, <b>Pridolian</b>, Ireland</p> <p>Roundtable 2: <b>Investing in gold and gold mining</b> <b>Bo Polny</b>, Gold Cycle Analyst &amp; Strategist, <b>Gold 2020 Forecast</b>, USA</p>
1610	Afternoon refreshments & business card exchange
<b>Closing Panel Discussion</b>	
1640	<p><b>Closing Panel Discussion: Key takeaways &amp; market forecasts for the rest of 2018 and beyond</b></p> <ul style="list-style-type: none"> <li>• What were the key messages to miners, investors and service providers?</li> <li>• How long will the bull market last?</li> <li>• How the leading fund managers and analyst see the mining sector in the years to come?</li> <li>• Is technology here to stay?</li> </ul> <p>Panellist: <b>Stefan Muller</b>, CEO, <b>Finest Financial Engineering</b>, Germany <b>Alain Corbani</b>, Head of Commodities, <b>Finance SA</b>, Paris</p>
1720	Chair's Closing Remarks & end of conference